



CHURCH OF THE NAZARENE FOUNDATION

17001 Prairie Star Pkwy, Ste. 200
Lenexa, KS 66220
(913) 577-2983

SECURITIES TRANSFER INSTRUCTIONS

Step 1: Please **complete your brokerage’s transfer or gifting paperwork** using the following information for the Foundation’s Main Brokerage Account. If your securities are not held in a brokerage account or *are held at Computershare*, please contact us for further instructions.

DTC Transfer Information for the Foundation’s Main Brokerage Account

Church of the Nazarene Foundation
Account # 1872-9335
Charles Schwab & Co.
DTC # 0164

Contact: Felicia Thornhill at (913) 577-2989

Step 2: Please **forward a copy of this form to the Foundation** via mail or email at accounting@nazarenefoundation.org, as brokerages do not always transmit donor information.

If we do not receive this form/notice of your stock gift’s purpose upon receipt of shares, the funds will be transferred to a low-risk investment account and held for up to six months while we attempt to identify the donor. If this attempt is unsuccessful, the gift will be considered an unrestricted gift to the Foundation.

Gift Information:

# of Shares	Ticker Symbol
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Gift Purpose:

- Undesignated
- Charitable Gift Annuity
- Charitable Trust
- Donor-Advised Fund
- Endowment
- Pass-through gift to a church or organization
- Single Ministry Fund

Please provide any additional information, gift designation, or account # below:

Please indicate if you would like this gift to remain anonymous: Y N

Donor Information:

Donor Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

The Foundation will issue you a tax receipt once the gift is processed.